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 Security Holders of USA Capital Diversified
 Trust Deed Fund, LLC*

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725-LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

CERTIFICATE OF SERVICE

In re:
 USA SECURITIES, LLC,
 Debtor.

Date: October 19, 2006
 Time: 9:30 a.m.
 Place: Courtroom #1

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

I hereby certify that on the 18th day of October 2006, I caused to be served a true and correct copy of the DIVERSIFIED TRUST DEED FUND COMMITTEE'S RESPONSE IN SUPPORT OF DEBTORS' MOTION FOR ORDER SCHEDULING AN AUCTION FOR THE SALE OF CERTAIN ASSETS, APPOINTING SPCP GROUP, LLC, AS LEAD BIDDER, AND APPROVING BID PROCEDURES AND PROTECTIONS via:

{00334501;}

1 ☒ (ELECTRONIC SERVICE) Pursuant to Administrative Order 02-1 (Rev. 8-31-04)
2 of the United States Bankruptcy Court for the District of Nevada, the above-referenced document
3 was electronically filed on the date hereof and served through the Notice of Electronic Filing
4 automatically generated by the Court.

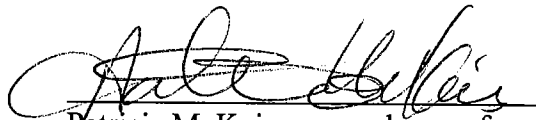
5 ☒ (UNITED STATES MAIL) By depositing a copy of the above-referenced
6 documents in the United States Mail, first class postage prepaid, addressed to all the parties listed
7 on the attached service list, at their last known mailing addresses, on the date above written.

8 ☐ (OVERNIGHT COURIER) By depositing a copy of the above-referenced
9 document for priority overnight delivery via Federal Express, at a collection facility maintained
10 for such purpose, addressed to the parties on the attached service list, at their last known delivery
11 address.

12 ☐ (VIA FACSIMILE) By Facsimile Service transmission to the Facsimile Numbers
13 Indicated, to those persons listed on the attached service list, on the date above written.

14 ☒ (VIA EMAIL) By electronic mail transmission to those persons listed on the
15 attached email.

16 Dated this 18th day of October 2006.

17
18
19 

20 Patricia M. Kois, an employee of
21 Beckley Singleton, Chtd.

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File an answer to a motion:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from LORADITCH, ANNE M. entered on 10/18/2006 at 10:37 AM PDT and filed on 10/18/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1570

Docket Text:

Response *In Support of Debtor's Motion for Order Scheduling an Auction for the Sale of Certain Assets, Appointing SPCP Group, LLC, as Lead Bidder, and Approving Bid Procedures and Protections* Filed by ANNE M. LORADITCH on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC (Related document(s)[1352] Miscellaneous Motion, filed by Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC.) (LORADITCH, ANNE)

The following document(s) are associated with this transaction:

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[STAMP bkecfStamp_ID=989277954 [Date=10/18/2006] [FileNumber=7406984-0] [a9a31162a87b7dcb6788cb6f4ac16bb3d8c34cb1e92949b6b262692f32c10f19c8e79e626248e724bfb87f2291790022cc768bddf225481dba1f0e593b8218b]]

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Subject: In re USA Commercial

Attached is DIVERSIFIED TRUST DEED FUND COMMITTEE'S RESPONSE IN SUPPORT OF DEBTORS' MOTION FOR ORDER SCHEDULING AN AUCTION FOR THE SALE OF CERTAIN ASSETS, APPOINTING SPCP GROUP, LLC, AS LEAD BIDDER, AND APPROVING BID PROCEDURES AND PROTECTIONS filed today.



DTDF Response In
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